

APPLICANT 1

APPLICANT 2

**FINANCIAL POSITION DETAILS**

**ASSETS**

REAL ESTATE (Address)	INSURED WITH	PRESENT VALUE \$

MOTOR VEHICLES (Make, Model, Year & Regn.)	INSURED WITH	PRESENT VALUE \$

SAVINGS OR DEPOSIT ACCOUNTS (Name of institution & current balance)	PRESENT VALUE \$

SUPERANNUATION (Name of Fund)	PRESENT VALUE \$

OTHER ASSETS (Shares, Life Insurance)	PRESENT VALUE \$

**TOTAL ASSETS** (A)

**LIABILITIES**

EXISTING MORTGAGES (Lender Name)	BALANCE OWING \$	MONTHLY PAYMENTS \$

PERSONAL LOANS (Lender Name & Purpose)	BALANCE OWING \$	MONTHLY PAYMENTS \$

CREDIT CARDS, STORE ACCOUNTS & OVERDRAFTS	BALANCE OWING \$	MONTHLY PAYMENTS \$
TYPE COMPANY LIMIT \$		

TAXATION (Due Date)	BALANCE OWING \$

OTHER LIABILITIES (Guarantees, Leases, Family Loans)	BALANCE OWING \$	MONTHLY PAYMENTS \$

**TOTAL LIABILITIES** (B)

PLEASE CALCULATE YOUR NET ASSETS (A) - (B) \$

**ABILITY TO REPAY DETAILS**

IF SELF EMPLOYED - PLEASE COMPLETE THE SEPARATE SELF EMPLOYED WORKSHEET AND LEAVE THIS SECTION BLANK. SELF EMPLOYED WORKSHEET ATTACHED YES  NO

NET MONTHLY INCOME (After Tax)	MONTHLY \$	OFFICE USE ONLY MONTHLY \$
APPLICANT 1		
APPLICANT 2		

EXPENSES	MONTHLY \$	OFFICE USE ONLY MONTHLY \$
TOTAL EXISTING MONTHLY PAYMENTS		
RENTAL/BOARD EXPENSE		

OTHER INCOME DETAILS	MONTHLY \$	MONTHLY \$

OTHER EXPENSES DETAILS	MONTHLY \$	MONTHLY \$

RENTAL & INVESTMENT INCOME (Address & Gross Weekly Rent)	MONTHLY \$	MONTHLY \$
\$ P.W.		

	MONTHLY \$
COST OF LIVING FACTOR	
DEPENDANT CHILD ALLOWANCE	
<b>TOTAL EXISTING MONTHLY EXPENSES</b>	
SENSITISED LOAN REPAYMENT	

**TOTAL NET MONTHLY INCOME** (C)

**TOTAL PROPOSED MONTHLY EXPENSES** (D)

OFFICE USE ONLY DISCRETIONARY INCOME (C) - (D) \$

PLEASE COMPLETE ALL SECTIONS OF APPLICATION, IF NOT APPLICABLE MARK N/A

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